

3EDGE Asset Management, LP
Form CRS – Relationship Summary
October 28, 2020

<p>Item 1. <u>Introduction</u></p>	<p>3EDGE Asset Management, LP (“3EDGE”) is registered with the Securities and Exchange Commission as an investment adviser. Brokerage and investment advisory services and fees differ, and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker-dealers, investment adviser, and investing.</p>
<p>Item 2. <u>Relationships and Services</u></p>	<p>What investment services and advice can you provide me? We offer investment advisory services to retail investors, including portfolio management for individuals, family offices, multi-family offices, as well as institutional clients including endowments and foundations, public and private retirement plans and corporations. We also provide sub-advisory services for client accounts of other investment advisory firms. In addition, we provide model portfolio recommendations to unaffiliated investment advisers without providing trade execution or other services. We primarily utilize exchange traded funds (“ETFs”) to implement your investment strategy.</p> <p>Monitoring As part of our standard services, all investments will be reviewed and approved by our investment team and our investment team monitors your account(s) on a daily basis. There are no material limitations to our account monitoring.</p> <p>Investment Authority We manage your account(s) on a discretionary basis, which means we can buy and sell investments on your behalf without seeking permission on a trade by trade basis. You grant us discretionary authority through the execution of our investment management agreement. Our discretionary authority may be limited if you request reasonable investment restrictions on the investments we may select for you which we will review and accept on a case by case basis.</p> <p>Limited Investment Offering We do not currently make available or offer advice only with respect to proprietary products. However, our investment recommendations to you will consist primarily of ETFs.</p> <p>Account Minimums and Other Requirements The minimum amount to open an account with our firm is \$500,000. However, we can accept lower amounts at our discretion.</p> <p>Additional information about our services is included in our Form ADV Part 2A which is available at: https://files.adviserinfo.sec.gov/IAPD/Content/Common/crd_iapd_Brochure.aspx?BRCHR_VRSN_ID=633540</p> <p>Conversation Starters. Ask your financial professional—</p> <ul style="list-style-type: none">• <i>Given my financial situation, should I choose an investment advisory service? Why or why not?</i>• <i>How will you choose investments to recommend to me?</i>• <i>What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?</i>
<p>Item 3. <u>Fees, Costs, Conflicts, and Standard of Conduct</u></p>	<p>What fees will I pay? The management fees we charge are negotiated with you or the investment adviser if we sub-advise your account. Fees are negotiable. The standard management fee schedule ranges from 0.50% to 0.80% annually, with fee breakpoints depending on your total assets under our management. In addition, for some strategies we will charge you a lower flat management fee than our standard tiered fee schedule. This creates a potential conflict of interest when recommending which strategy you should invest in because of the higher management fees that we can earn on some strategies. Management fees are generally paid quarterly in arrears based on the average market value on each business day during the calendar quarter and prorated for partial quarters. The more assets you have in your account, the more you will pay in fees. Therefore, we may have an incentive to encourage you to increase the assets in your account. For one strategy, we charge a 10% performance fee in addition to the management fee. The existence of this performance fee may create an incentive for us to take more risk when making investments in your account to potentially increase the performance fee paid to us.</p>

